



German, Italian & Latin American
consortium for resource efficient
logistics hubs & transport

alice

Alliance for
Logistics Innovation
through Collaboration
in Europe

SUSTAINABILITY AND GHG PERFORMANCE AT LOGISTICS HUBS

Joint webinar of the GILA project and ETP ALICE
12 October 2023 | 15:30 – 17:00 CET

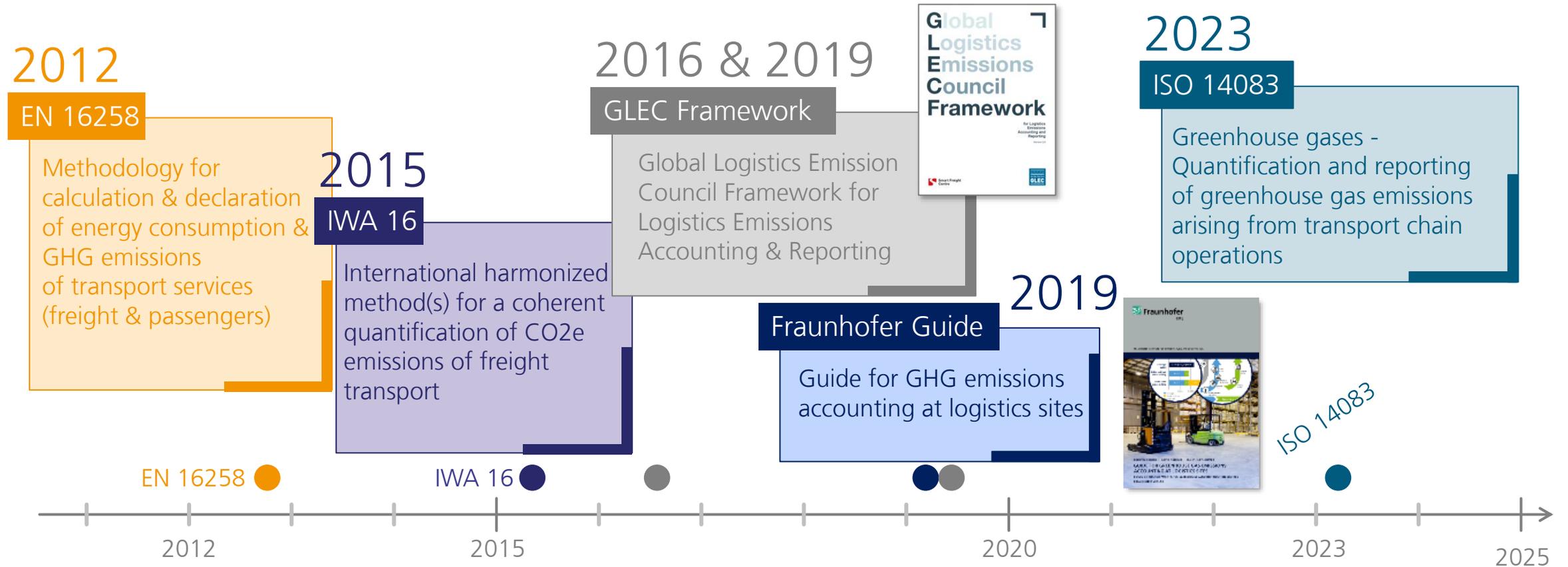
- GHG emissions quantification of logistics sites aligned with ISO 14083
Jan-Philipp Jarmer, Fraunhofer IML
- Annual market studies & overall GHG performance indicators for logistics hubs
Andrea Fossa, GreenRouter & Kerstin Dobers, Fraunhofer IML
- Possible solutions for decarbonising logistics hubs
Sara Perotti, Politecnico di Milano
- Sustainability of hubs: a key driver for maintaining value over time
Scarlet Romano, Arcadis Germany



© Jaspers-Eyers-Architects -
Photography Pillepe van Gelooven

Calculation of GHG emissions from logistics chains

The path to an international standard



Calculation of GHG emissions from logistics chains

Status quo and future developments

ISO 14083:2023 *Greenhouse gases - Quantification and reporting of greenhouse gas emissions arising from transport chain operations*

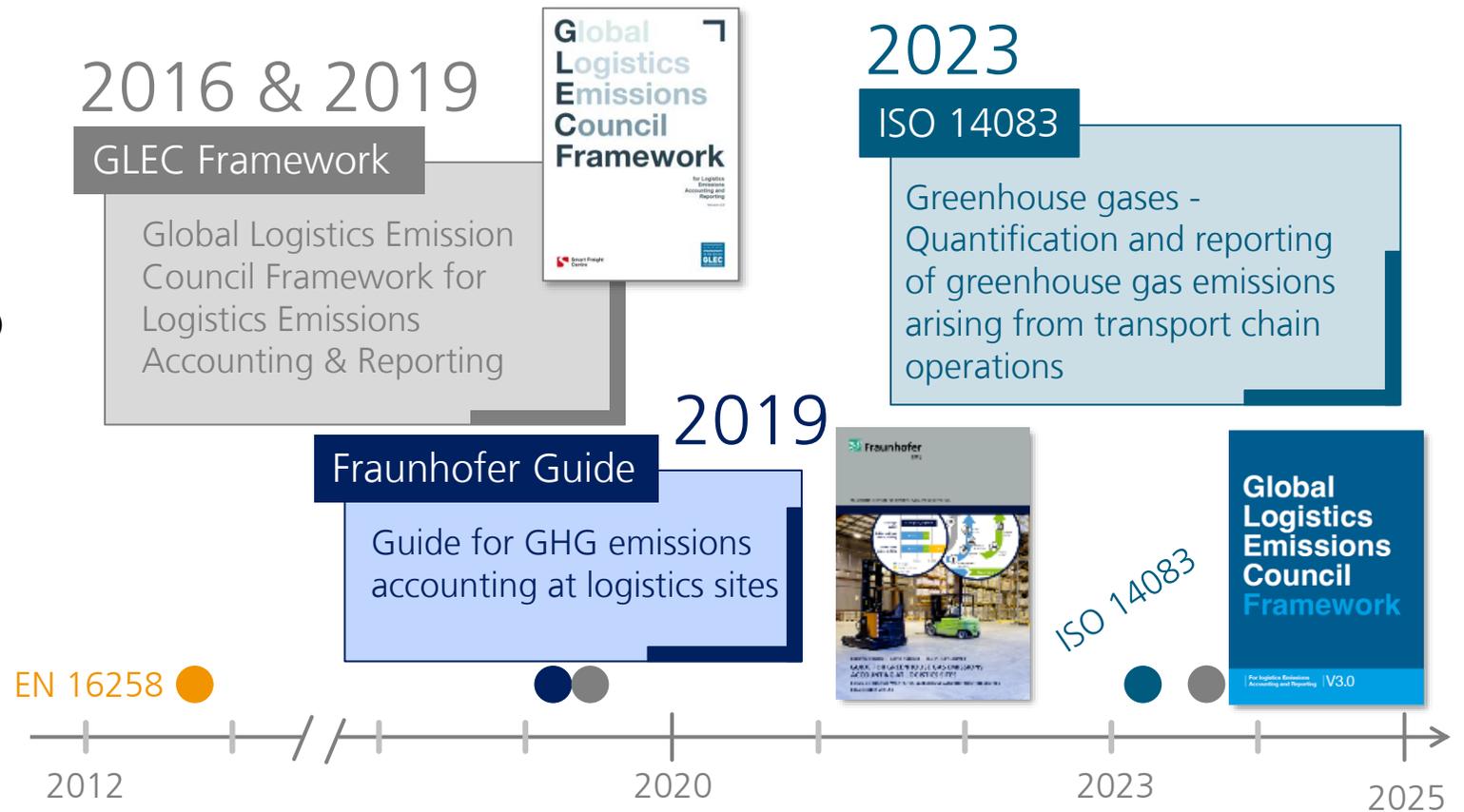
- Published in March 2023 and replaces EN 16258:2012
- Translations, e.g. in German (DIN EN ISO 14083)

GLEC Framework (Version 3)

- Publication was at the end of September 2023

Fraunhofer Guide on logistics hubs

- The update is scheduled for the end of 2023



There is a knowledge gap for logistics hubs regarding environmental performance, GHG emissions & reduction potentials

 GreenRouter


POLITECNICO
MILANO 1863

 Fraunhofer
IML



Thanks to all participating in and supporting this market study!

Let's overcome this gap!

Market studies in the project GILA on energy efficiency & GHG emission intensities at logistics hubs

- Identify main influencing parameters on energy efficiency and GHG emissions at sites
- Elaborate average GHG emissions intensity values for sites and a reasonable classification scheme for sites

Project **GILA - German, Italian & Latin American consortium for resource efficient logistics hubs & transport**

07 / 2020 – 07 / 2023

Project lead: Fraunhofer IML

 Fraunhofer
IML

 P3 LOGISTIC
PARKS

 POLITECNICO
MILANO 1863

 FERCAM
Logistics & Transport

 Prysmian
Group

 Universidad de
los Andes
Colombia

 ARCADIS
Design & Consultancy
for natural and
built assets

 GreenRouter

 CONAD

 FLEXILOG
SERVICES LOGISTICS

Market studies in GILA project

Extension of global coverage

1st study (2021)



2021	2023
159 hubs	843 hubs
14 countries	33 countries
93% in Europe	85% in Europe



after 3rd study (2023)

KPI for companies and individual logistics hubs

supported by REff Tool®

Online tool for
GHG assessment
with primary data

Generally, use at no cost possible
<https://reff.iml.fhg.de/>
Each company uses its individual database

Surveys for
data collection

Updated surveys per site type
for manual data input online

Aligned with
ISO 14083

GHG emissions aligned with international
harmonized method regarding scope, emission
factors and reports

Data base with
more than 900 sites

Annual market studies and update
of average KPIs with anonymised data base
of logistics sites worldwide

DE

EN

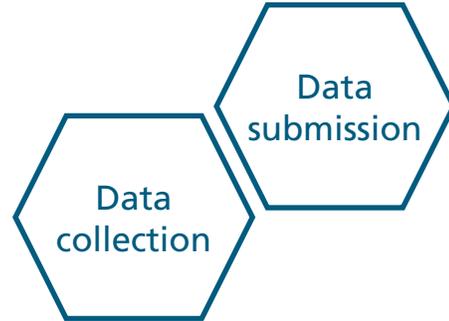
IT

ES

planned

Input data needed

Online platform REff Tool®



Classification of site

- Type
 - Transshipment, warehouse, storage and transshipment, container terminal, liquid bulk terminal etc.
- Temperature level
 - ambient, chilled, frozen, mixed

Basic data

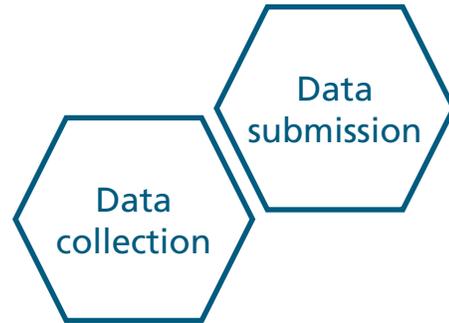
- Location (country), building year, size, operation

The screenshot shows the 'REff Assessment Tool' interface. At the top, there is a logo for 'REff Tool' and the text 'Resource Efficiency at Logistics Sites'. The Fraunhofer IML logo is in the top right corner. Below the header, there are navigation tabs: 'Information', 'Definition of hubs', 'Annual data', 'Cluster', 'Contacts', and 'Reports'. The 'Definition of hubs' tab is active. Below the tabs, there are three buttons: 'Add hub', 'Delete hub', and 'Duplicate hub'. A list of hubs is shown, with one hub named 'Beispiel/Example' selected. The details for this hub are displayed in a form with two sections: 'Classification' and 'Basic data'. The 'Classification' section has a sub-header 'Please specify type and freight condition of the hub.' and three input fields: 'Hub name' (text input with 'Beispiel/Example'), 'Type' (dropdown menu with 'Storage and transshipment' selected), and 'Freight condition' (dropdown menu with 'mixed' selected). At the bottom of the page, there is a copyright notice: '© 2022 Fraunhofer Institute for Material Flow and Logistics | [Data Protection](#) | [Imprint](#)'.

REff Tool® is available via: <https://reff.iml.fraunhofer.de/>

Input data needed

Online platform REff Tool®



Classification of site

Basic data

Annual data

- Throughput (tonnes or alternative unit)

Annual consumption

- Electricity,
- Heating energy (natural gas, district heating, steam etc.)
- Other energy (diesel, petrol, LPG etc.)
- Leakage of refrigerants (estimated by annual refill)
- Optional: transport packaging

Sustainability measures

Implementation or priorities of 31 measures

The screenshot shows the 'REff Assessment Tool' interface. The top navigation bar includes 'REff Tool' and 'Fraunhofer IML'. The main header reads 'REff Assessment Tool' and 'Resource Efficiency at Logistics Sites'. There are dropdown menus for 'Beispiel/Example' and 'English', and a 'Logout' button. The navigation tabs are 'Information', 'Definition of hubs', 'Annual data', 'Cluster', 'Contacts', and 'Reports'. Below the tabs are buttons for 'Add hub', 'Delete hub', and 'Duplicate hub'. The main content area shows a hub named 'Beispiel/Example' with a 'Classification' section. The 'Classification' section has a sub-section 'Basic data' with the instruction 'Please specify type and freight condition of the hub.' There are input fields for 'Hub name' (containing 'Beispiel/Example') and 'Type' (with a dropdown menu showing 'Storage and transshipment').

The screenshot shows the 'REff Assessment Tool' interface with the 'Annual data' tab selected. The navigation tabs are 'Information', 'Definition of hubs', 'Annual data', 'Cluster', 'Contacts', and 'Reports'. Below the tabs are buttons for 'Add annual data', 'Delete annual data', 'Duplicate annual data', and 'Edit hubs'. The main content area shows a tree view with 'Year 2021' expanded, containing a sub-entry 'Beispiel/Example'. The main content area is titled 'Beispiel/Example – Storage and transshipment, mixed – Year 2021'. There are tabs for 'Throughput', 'Electricity', 'Heating energy', 'Other energy', 'Refrigerants', and 'Transport packaging'. The 'Electricity' tab is active, showing 'Sustainability measures'. There are input fields for 'Total electricity consumption' (9,876.543,00 kWh) and 'thereof produced on-site' (0,00 kWh). At the bottom, there is a copyright notice: '© 2022 Fraunhofer Institute for Material Flow and Logistics | Data Protection | Imprint'.

REff Tool® is available via: <https://reff.ima.fraunhofer.de/>



German, Italian & Latin American
consortium for resource efficient
logistics hubs & transport

alice

Alliance for
Logistics Innovation
through Collaboration
in Europe

SUSTAINABILITY AND GHG PERFORMANCE AT LOGISTICS HUBS

Joint webinar of the GILA project and ETP ALICE
12 October 2023 | 15:30 – 17:00 CET

- GHG emissions quantification of logistics sites aligned with ISO 14083
Jan-Philipp Jarmer, Fraunhofer IML
- Annual market studies & overall GHG performance indicators for logistics hubs
Andrea Fossa, GreenRouter & Kerstin Dobers, Fraunhofer IML
- Possible solutions for decarbonising logistics hubs
Sara Perotti, Politecnico di Milano
- Sustainability of hubs: a key driver for maintaining value over time
Scarlet Romano, Arcadis Germany



Data base for the elaboration of average key performance indicators

based on three GILA market studies⁽¹⁾ consolidated

843 hubs

51 countries worldwide

> 15.48 Mio. m² logistical area (indoors)⁽²⁾

696

Real estates⁽²⁾: > 5.1 bill. tons (outbound)

334

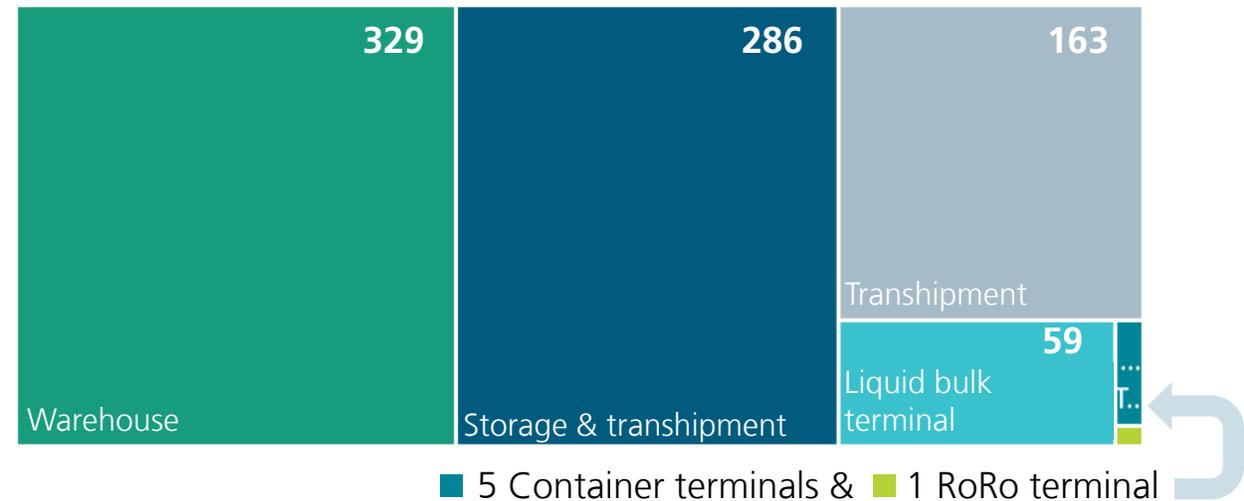
Terminals⁽³⁾: > 2.4 bill. tons (outbound)

60

Info on sample size



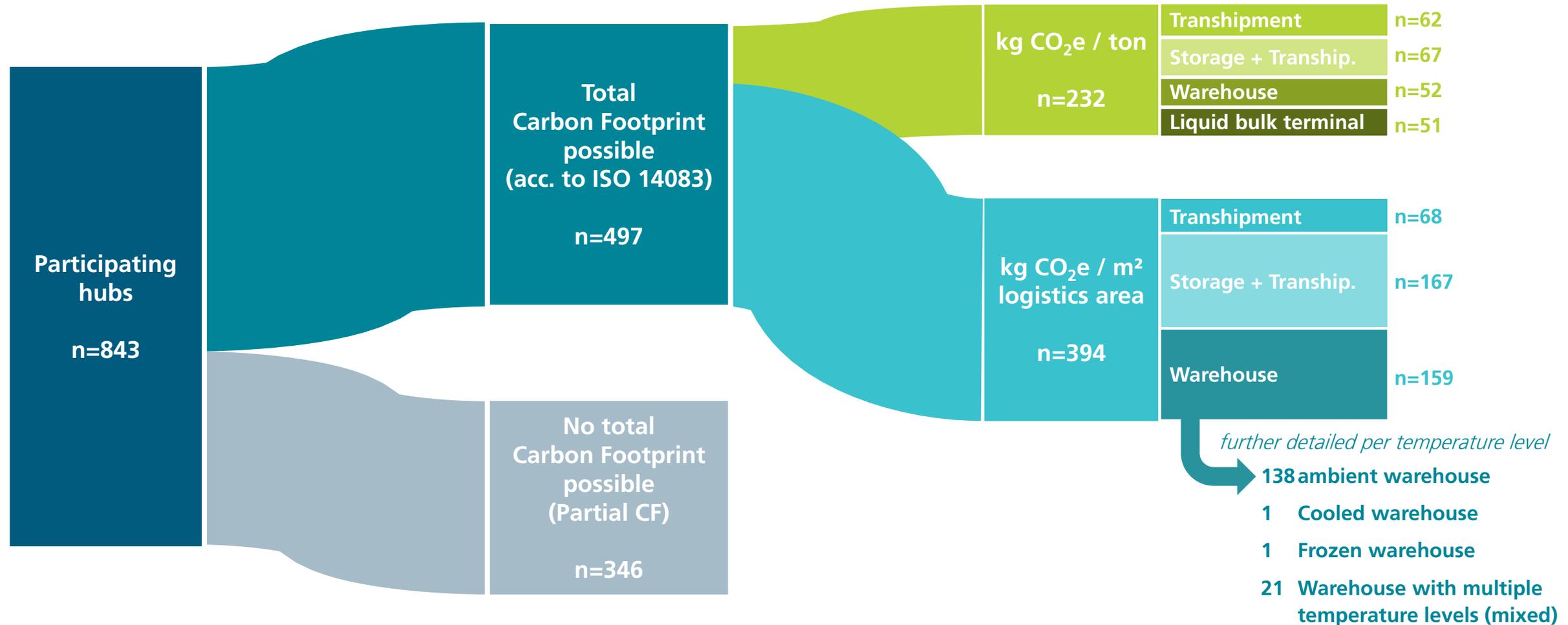
Countries with >50 hubs: Germany, Italy, Czech Republic, Spain, France, USA



(1) conducted in 2021, 2022 and 2023
 (2) Hubs with storage and/or transhipment
 (3) Terminals (container, liquid bulk)

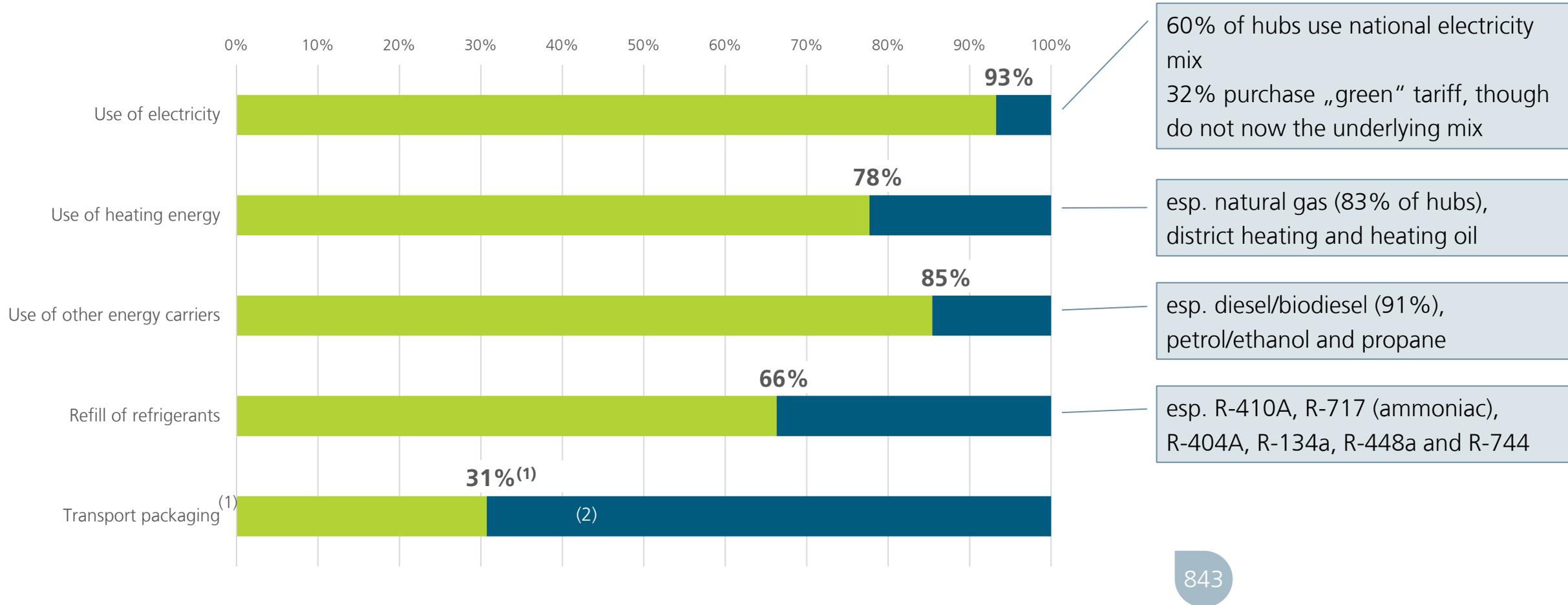
Completeness of provided data

Number of participating hubs & sample size for KPIs



Where do data gaps exist?

Availability of data



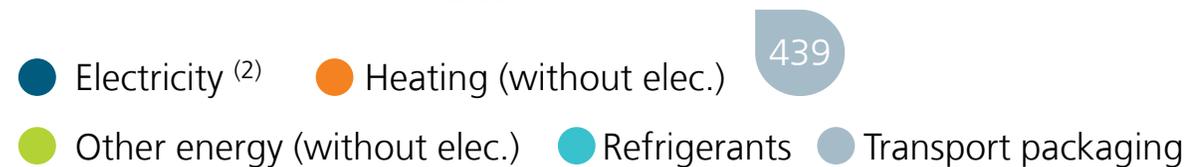
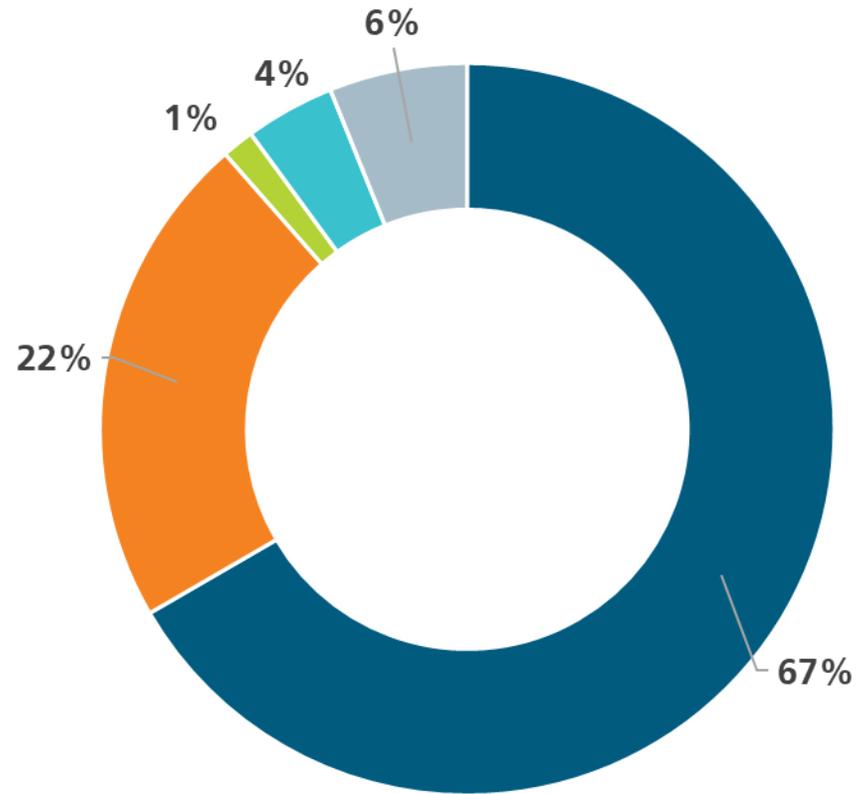
843

(1) optional information in market study

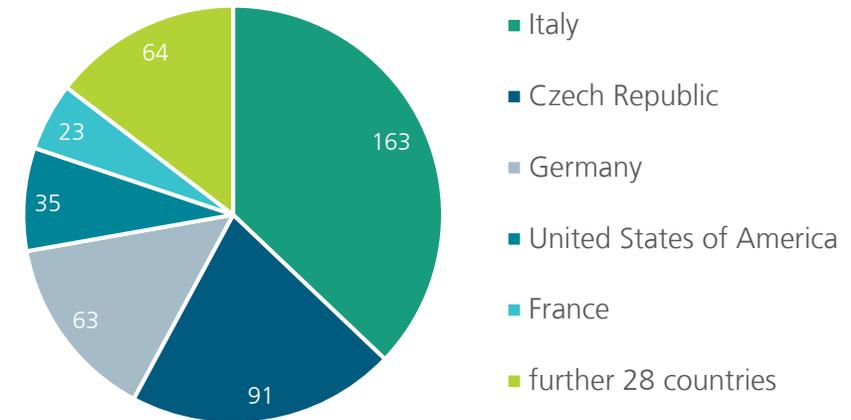
(2) no information or explicitly stated that no information available

Sources of GHG emissions at logistics hubs

Focus logistics real estates⁽¹⁾

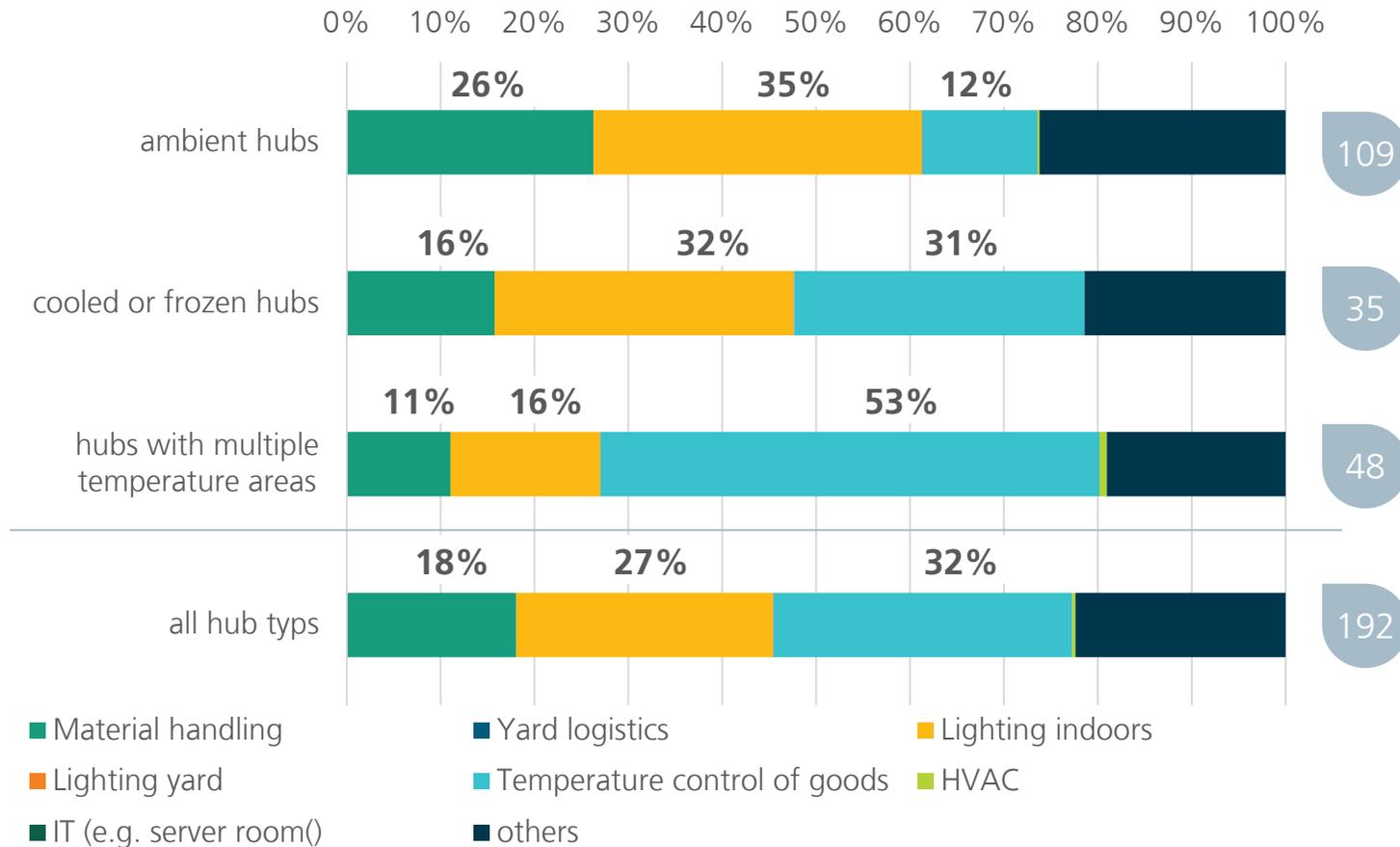


- Reduced data base: Analysis of hubs with an ISO aligned GHG emissions quantification (n=439); incl. emissions related to storage and use of transport packaging
- **90% of GHG emissions** of logistics real estates origin from the **use of energy**: 67% electricity, 22% heating, 1% other energy
- **4%** of GHG emissions relate to **refrigerant leakage** (estimated by the quantity of refill)



What is the electricity used for?

Allocation to predefined activity clusters



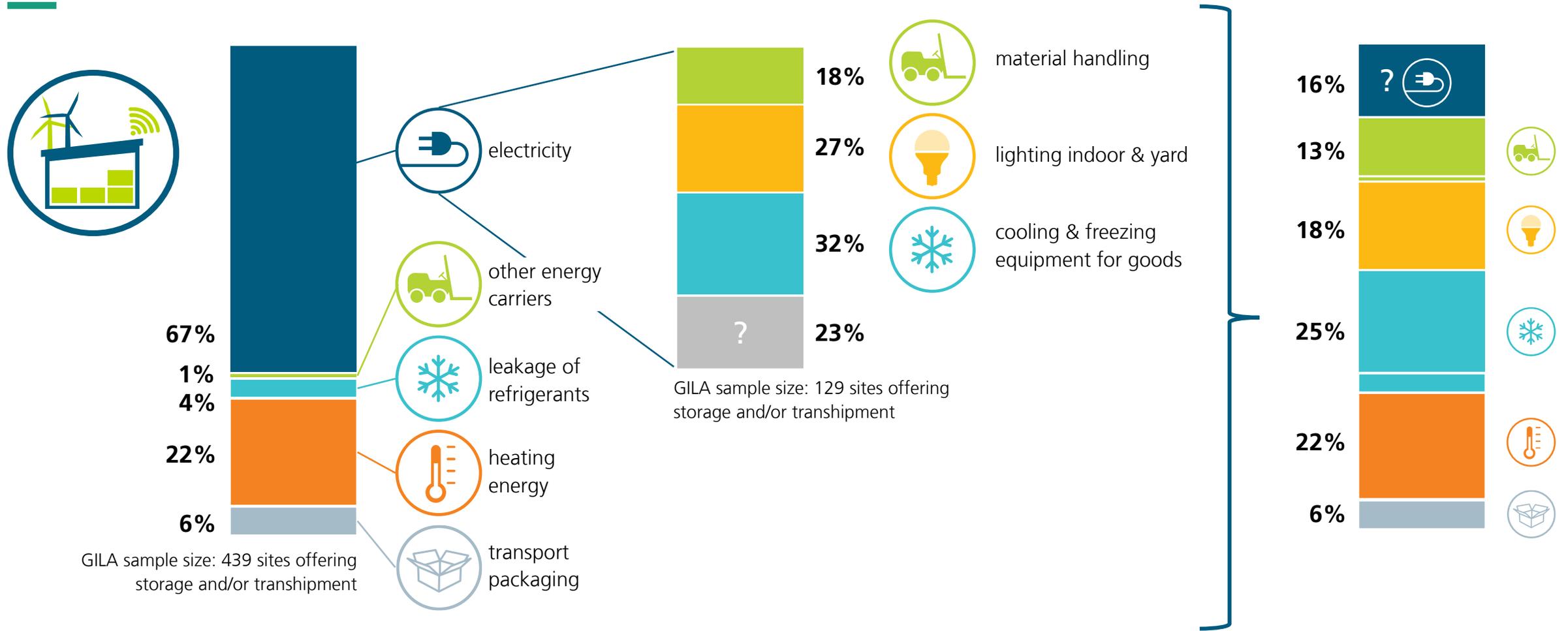
- **25% of hubs⁽¹⁾** have further detailed their electricity consumption.
- These hubs consume 43% of total electricity consumption of the study.
- 70% of hubs specified explicitly, that they do not have any transparency on detailed electricity use.
- Almost 80% of the electricity consumption has been allocated to pre-defined activity clusters.

Overall allocation of electricity:

- 32% for temperature control of goods
- 27% for lighting indoors
- 18% for material handling

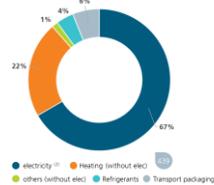
GHG emissions arising at logistics sites

Shares derived by GILA market studies (2021-2023)



Emission intensity values for logistics hubs

- Work in progress -



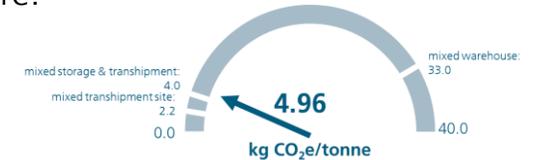
Carbon Footprint (CF)

- Total CF of hubs
kg CO₂e / a

Emission intensity

- based on throughput
kg CO₂e / tonne
- ▶ ISO 14083:
kg CO₂e / tonne

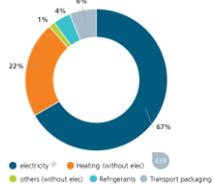
- Use as default value
 - if e.g., no primary data is available
 - in tools in combination with transport emissions
 - in GLEC Framework (version 3.0)
- option for the future:
use as benchmark



	Work in progress!!		ambient		mixed	
Transshipment			0.6 kg CO ₂ e / t	n=65	2.2 kg CO ₂ e / t	n=6
Storage + transshipment			2.1 kg CO ₂ e / t	n=58	4.0 kg CO ₂ e / t	n=9
Warehouse			17.5 kg CO ₂ e / t	n=49	33.0 kg CO ₂ e / t	n=3
Liquid bulk terminal			3.1 kg CO ₂ e / t	n=22	8.1 kg CO ₂ e / t	n=29

Emission intensity values for logistics hubs

- Work in progress -



Carbon Footprint (CF)

- Total CF of hubs
- kg CO₂e / a

Emission intensity

- based on logistical area (indoors)

kg CO₂e / m²

Work in progress!!	ambient		mixed	
Transshipment	16.7 kg CO ₂ e / m ²	n=61	19.5 kg CO ₂ e / m ²	n=7
Storage + transshipment	28.0 kg CO ₂ e / m ²	n=124	64.4 kg CO ₂ e / m ²	n=43
Warehouse	23.6 kg CO ₂ e / m ²	n=138	22.8 kg CO ₂ e / m ²	n=21

Why participating in the market studies?

Transparency & own values

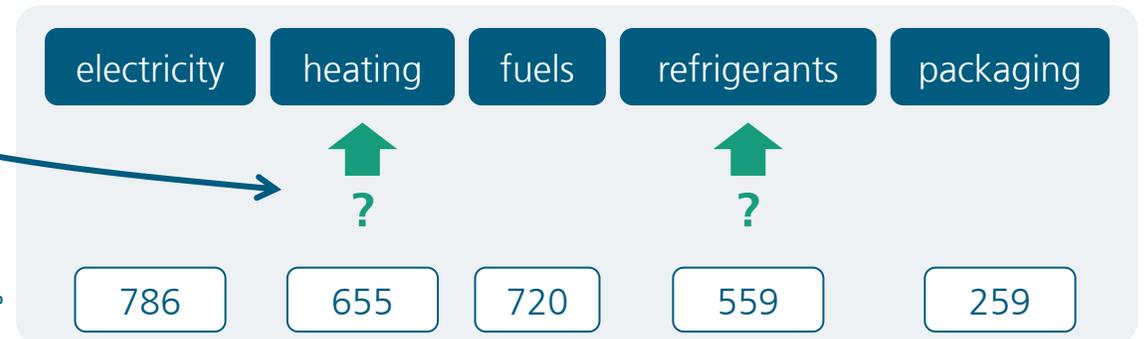
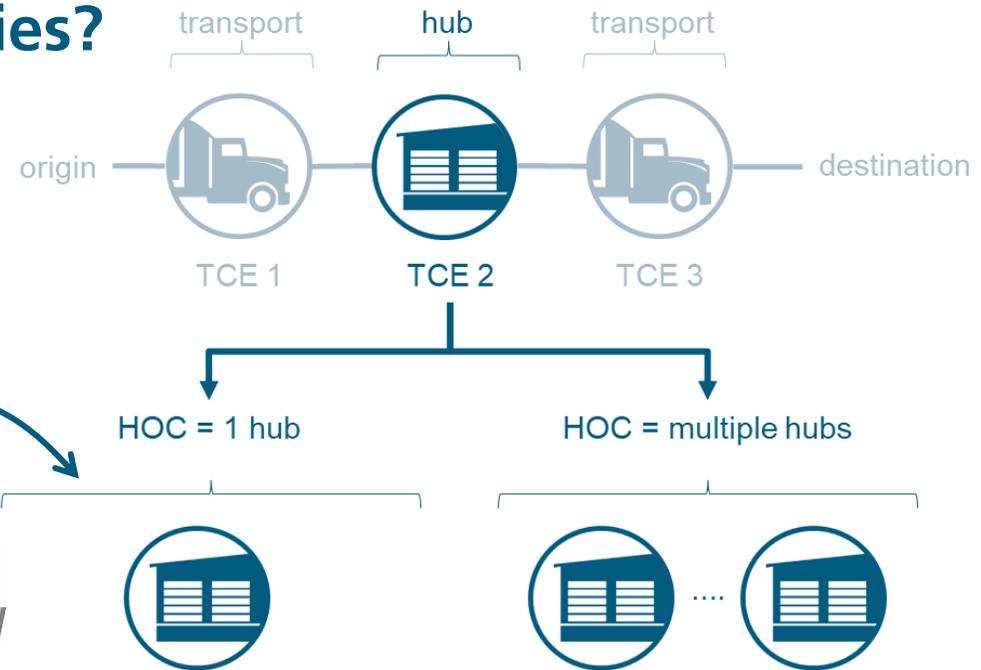
Participating companies receive their individual GHG emission intensity values

- aligned with ISO 14083
- one hub = 1 HOC (hub operation category)

Use of the REff Tool® prepares for calculating total CF & elaborating more specific KPIs, e.g.

- elaboration of emission intensity values covering a number of comparable hubs (= HOC with multiple hubs)
- allocation at activity level, e.g., two KPIs per hub
- support in case of data gaps using KPIs of anonymised data base

Support of overall research on sustainability of logistics hubs & elaboration of average emission intensity values



Market studies in GILA project

Extension of global coverage

1st study (2021)



2021	2023
159 hubs	843 hubs
14 countries	33 countries
93% in Europe	85% in Europe



after 3rd study (2023)

Annual market studies will continue!

Timeline

- Collection of annual data continuously possible
- Deadline: May 31st
- Start of analysis: June 1st
- Publication of values: August
online: <https://reff.iml.fhg.de/>

Participation via

- Osservatorio Contract Logistics
“Gino Marchet” of Politecnico di Milano
- REff Tool® of Fraunhofer IML

 GreenRouter


POLITECNICO
MILANO 1863


REff Tool

Support our annual market studies

It is more than just receiving a single KPI

ISO 14083 (normative scope)

- Transshipment sites
- Energy & refrigerant related GHG emissions
- For electricity: location-based approach

ISO 14083 (optional scope)

- Warehouses
- Energy & refrigerant & (re)packing related GHG emissions



- GHG emissions per tonne
- GHG emissions per m², ...

Individual electricity mix at hubs

- Market-based emission factors
- Self-generation of power on-site

Allocation of consumption

- Transparency for identifying fields of action & elaborating decarbonisation roadmap



- Decarbonised KPIs
- Estimates for decarbonisation potentials & successes

GHG assessment of logistics networks

- Direct use of provided data
- Import of individual KPIs in other tools
- Publishing of average KPIs in standards and other tools
- Quantitative basis for cost vs. CO₂e redesign

Support our annual market studies

It is more than just receiving a single KPI

GreenRouter

ANDREA.FOSSA@GREENROUTER.IT | IT | EN | ⏻

Node

Note: node data is year-based.

Company *
GreenRouter srl

Year
2023

Personal data

Code/GLN * 002

Location type * Plant Warehouse

Location name * Roma

Address * via ponchielli

ZIP code * 00071 City * Pomezia

Province/State/District * RM

Country * Italy Latitude * 41.66952 Longitude * 12.50224

General information

Surface 4000 m² Capacity 5000 Pallet storage places

Temperature 2.0 °C Goods flow 54000 ton

Site activities Value added services

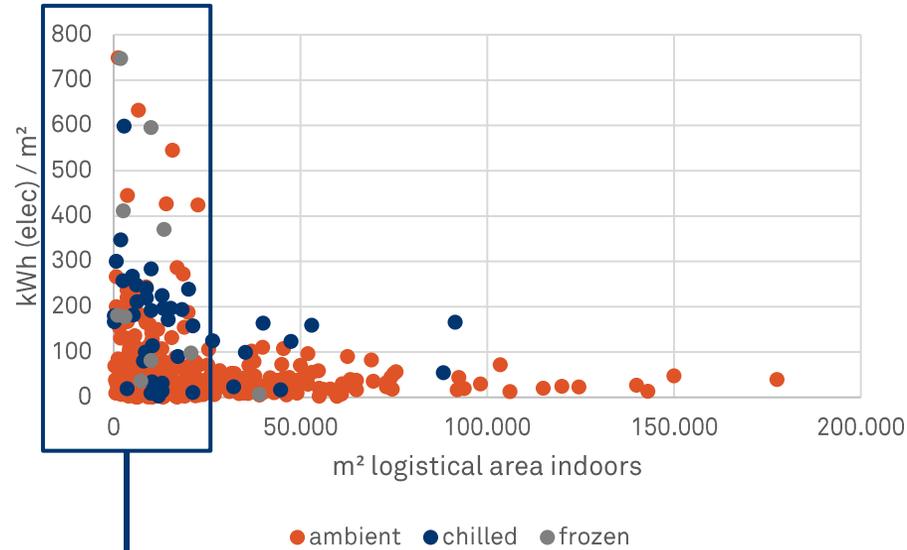
Inclusion of node emission in transport calculation Use default data

Electricity

Structuring data over time allows for further outcomes

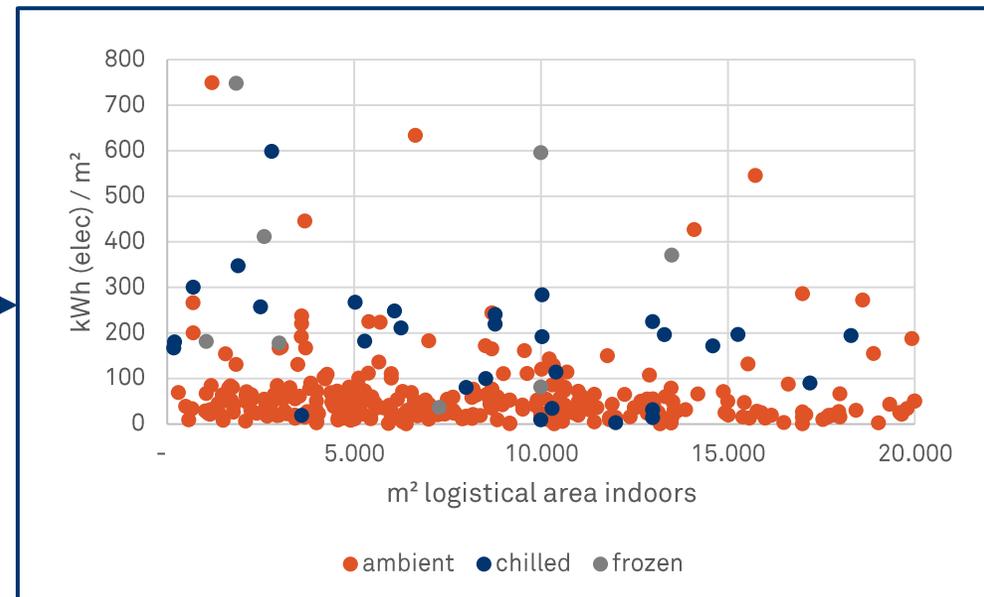
- GILA growing database will allow for segmentation + YoY analysis
- Internal benchmarks on specific activities enriched by GILA values
- Quantitative support while defining priorities of action

Electricity consumption per logistical area indoors or logistical real estates



- ambient real estates, n=433
- chilled real estates, n=42
- frozen real estates, n=11

- ▶ Performance of (partial) sample shows pattern
- ▶ Segmentation based upon internal activity or automation level might be very useful
 - we need a larger sample !



Which share do logistics sites contribute to the total of GHG emissions?



- ▶ Still difficult to say: Not addressed by national statistics
- ▶ Some assumptions published
 - 13% of logistics emissions related to logistics buildings (global) WEF 2009
 - 11 - 20% of transport emissions related to warehouses (UK, US) McKinnon 2018
 - 15% of logistics emissions related to logistics nodes (Germany) Rüdiger et al. 2017



Use of initial KPIs
elaborated in GILA
for new estimates

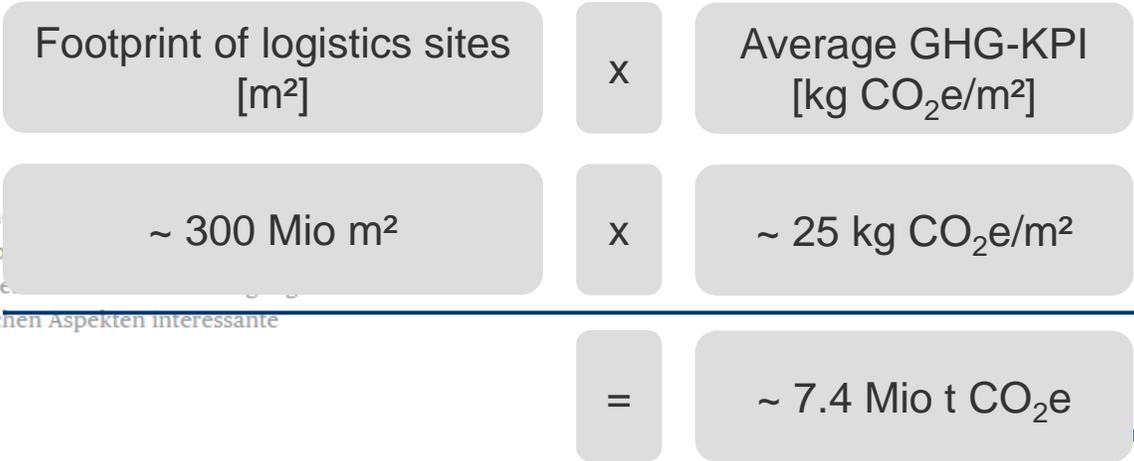
Work in progress!!	ambient		mixed	
Transhipment	16.7 kg CO ₂ e / m ²	n=61	19.5 kg CO ₂ e / m ²	n=7
Storage + transhipment	28.0 kg CO ₂ e / m ²	n=124	64.4 kg CO ₂ e / m ²	n=43
Warehouse	23.6 kg CO ₂ e / m ²	n=138	22.8 kg CO ₂ e / m ²	n=21

on average ~ 25 kg CO₂e/m²

Decarbonising logistics hubs

GERMANY

► A very rough estimate...



GILA  average value for all logistics real estates

...
 Der Footprint an Logistikflächen in Deutschland ...
 300 Mio. m², wovon aber aufgrund von Bausub...
 Eigentumsverhältnissen ein Großteil dem Nutze...
 dürfte. Der auch unter immobilienwirtschaftlichen Aspekten interessante



in comparison German road transport:
 145 Mio t CO₂e (2022) [UBA 2023]
 → 40% ≅ 60 Mio t CO₂e in freight transport



GILA sample size: 439 sites offering storage and/or transhipment

~ 11% of logistics emissions

- 90% of the operational carbon footprint⁽¹⁾ of logistics sites result from energy use; **67% from electricity**
- The **transfer towards** electricity basing on **renewable energy sources** will impact carbon footprint decisively.



(1) location based approach

Decarbonising logistics hubs

ITALY

► A second, very rough estimate...

Footprint of logistics sites [m ²]	x	Average GHG-KPI [kg CO ₂ e/m ²]
~ 60+ Mio m ²	x	~ 25 kg CO ₂ e/m ²
		=
		~ 1.5 Mio t CO ₂ e

Source: World Capital/OSIL, Guizzo.eu

GILA  average value for all logistics real estates

in comparison Italian road transport:
109 Mio t CO₂e [2022 ISPRA]
→ 27% road freight ≅ 30 Mio t CO₂e

~ 4,8% of logistics emissions



GILA sample size: 439 sites offering storage and/or transhipment

- 90% of the operational carbon footprint⁽¹⁾ of logistics sites result from energy use; **67% from electricity**
- The **transfer towards** electricity basing on **renewable energy sources** will impact carbon footprint decisively.

(1) location based approach



German, Italian & Latin American
consortium for resource efficient
logistics hubs & transport

alice

Alliance for
Logistics Innovation
through Collaboration
in Europe

SUSTAINABILITY AND GHG PERFORMANCE AT LOGISTICS HUBS

Joint webinar of the GILA project and ETP ALICE

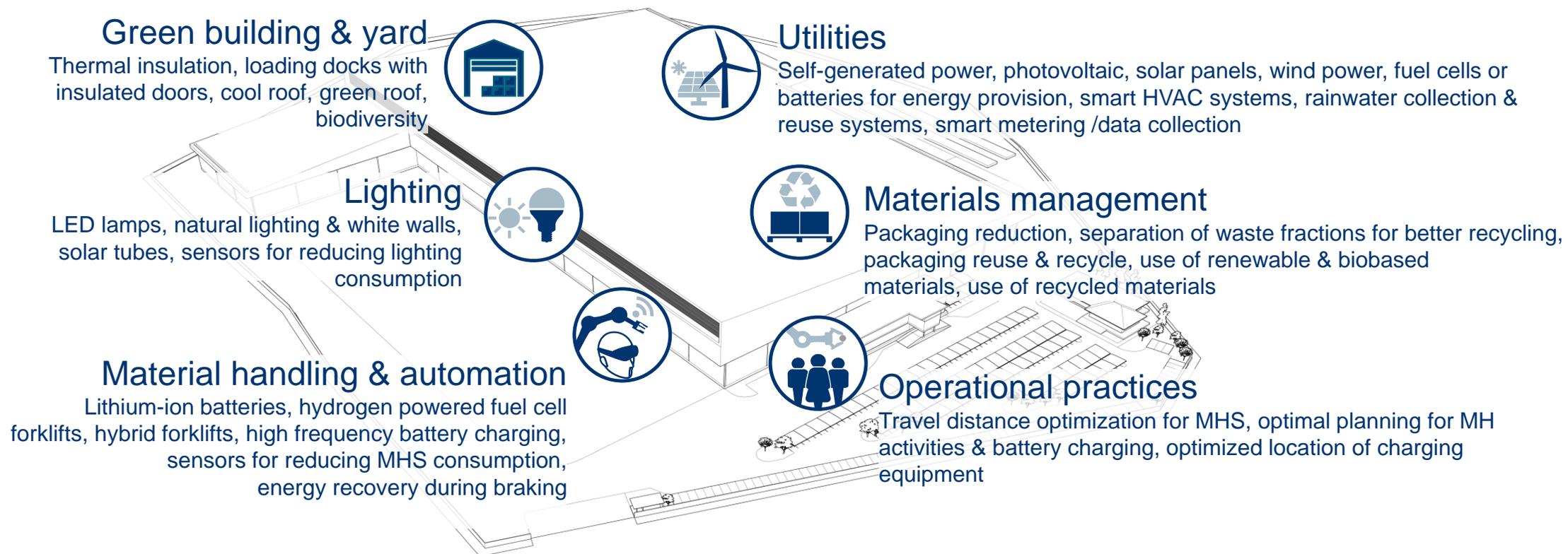
- GHG emissions quantification of logistics sites aligned with ISO 14083
Jan-Philipp Jarmer, Fraunhofer IML
- Annual market studies & overall GHG performance indicators for logistics hubs
Andrea Fossa, GreenRouter & Kerstin Dobers, Fraunhofer IML
- Possible solutions for decarbonising logistics hubs
Sara Perotti, Politecnico di Milano
- Sustainability of hubs: a key driver for maintaining value over time
Scarlet Romano, Arcadis Germany



© Jaspers-Eyers-Architects -
Photography Pillipe van Gelooven

Decarbonisation measures

Analysis of 31 design variables referred to 6 different areas of intervention



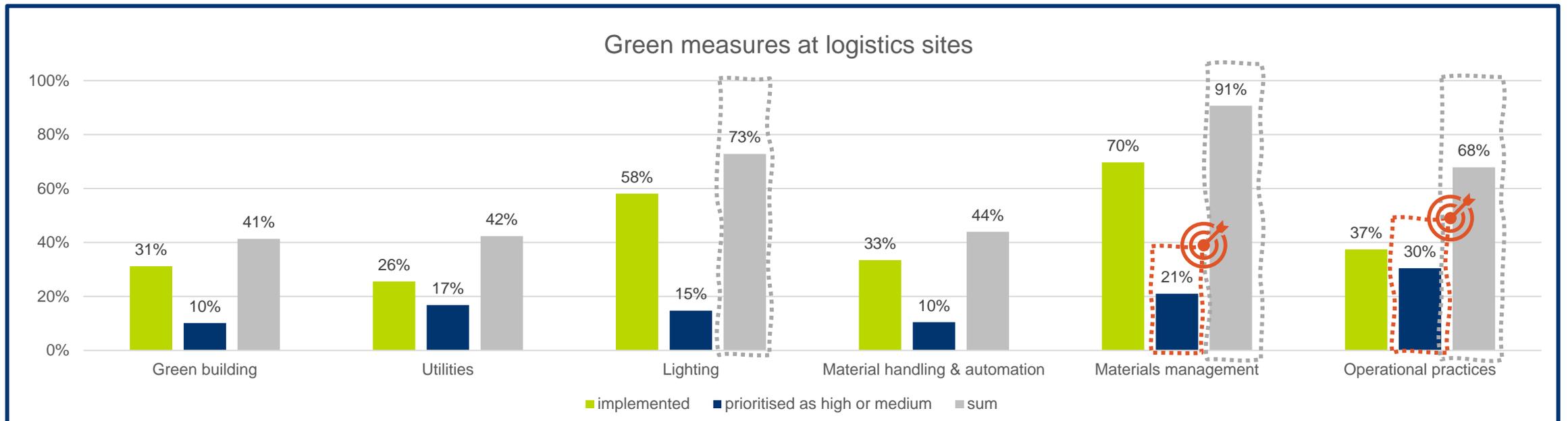
© JINDA – Adobe Stock

HVAC – Heating, ventilation, air conditioning, MH - material handling, MHS – material handling systems

Decarbonisation measures

Current adoption vs. prospective scenario: an overview

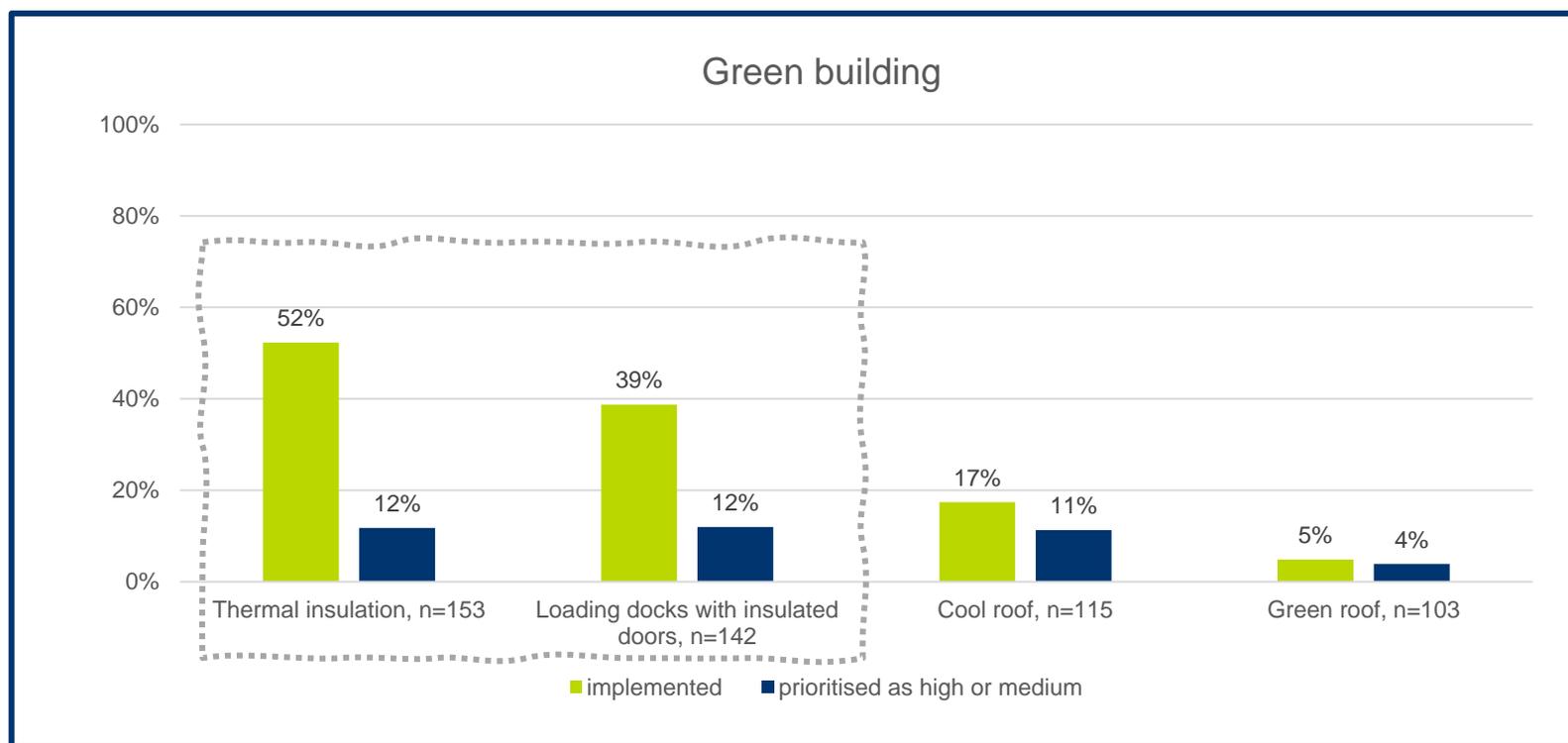
- ▶ **Materials management** (91%), **lighting** (73%), and **operational practices** (68%) appear the major areas of intervention in terms of current adoption and priority for future interventions.



Green building

Current adoption vs. prospective scenario

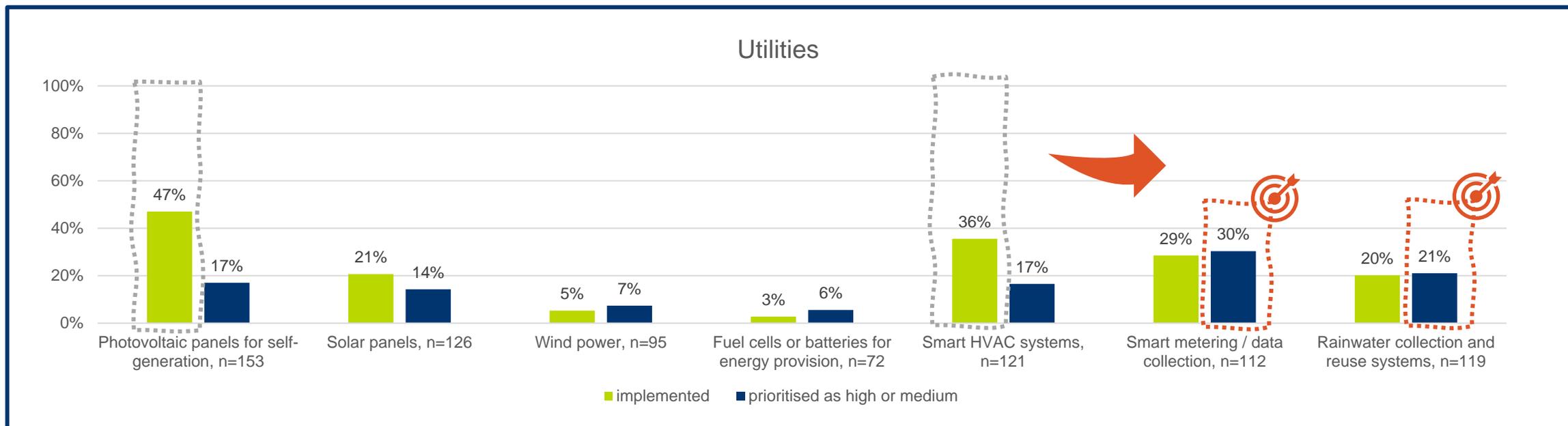
- ▶ 153 sites provided answers on the measure “**Thermal insulation**”, half of which have implemented it.
- ▶ **Loading docks with insulated doors** is another widespread solution (55 sites).
- ▶ Innovative solutions such as **cool roof** and **green roof** are still scarcely adopted.



Utilities

Current adoption vs. prospective scenario

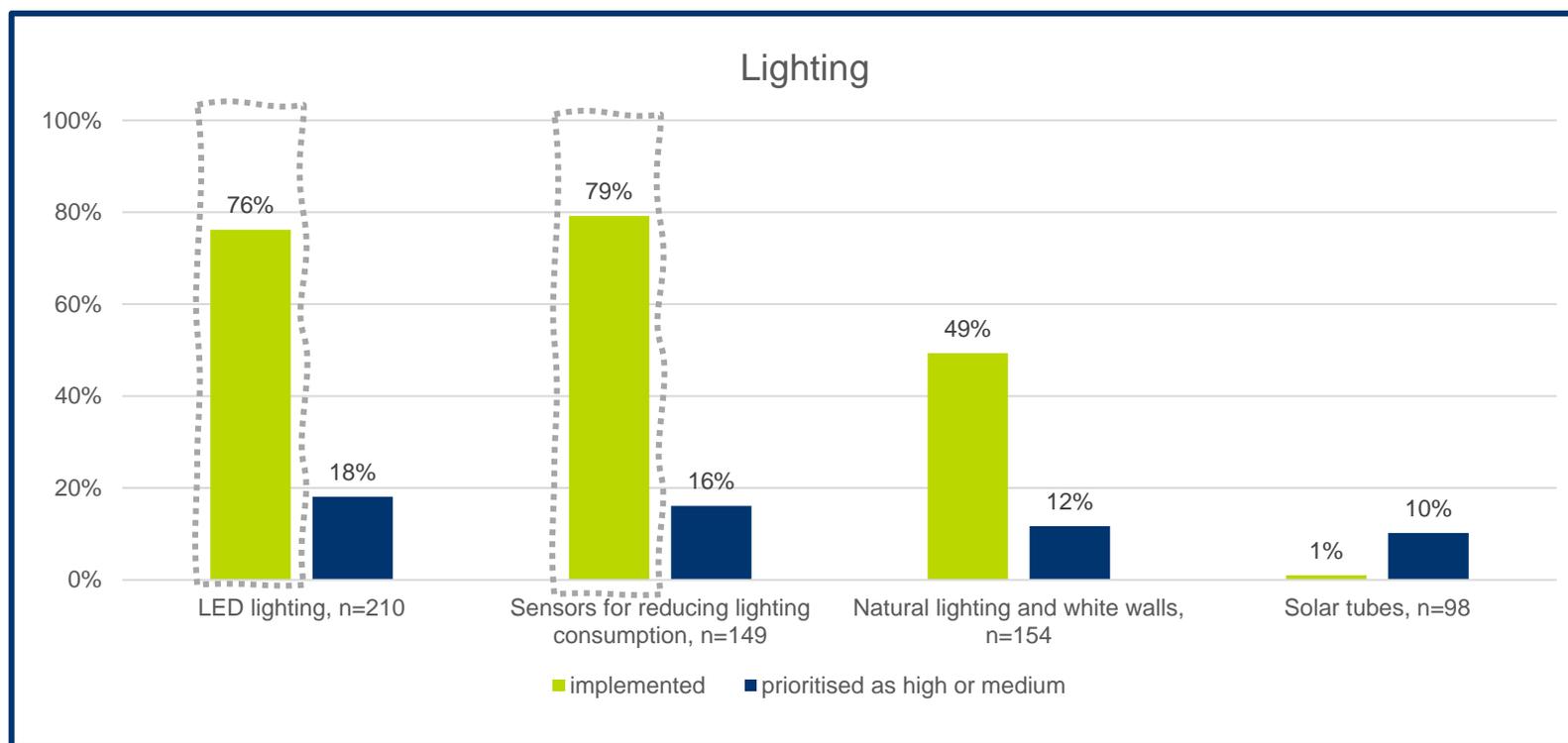
- ▶ **Photovoltaic panels** (72 sites) for own use and **smart HVAC systems** (44 sites) are particularly widespread.
- ▶ Priorities for **future** interventions seem to highlight a market interest in **smart metering** (34 sites), followed by rainwater collection and reuse systems (25).



Lighting

Current adoption vs. prospective scenario

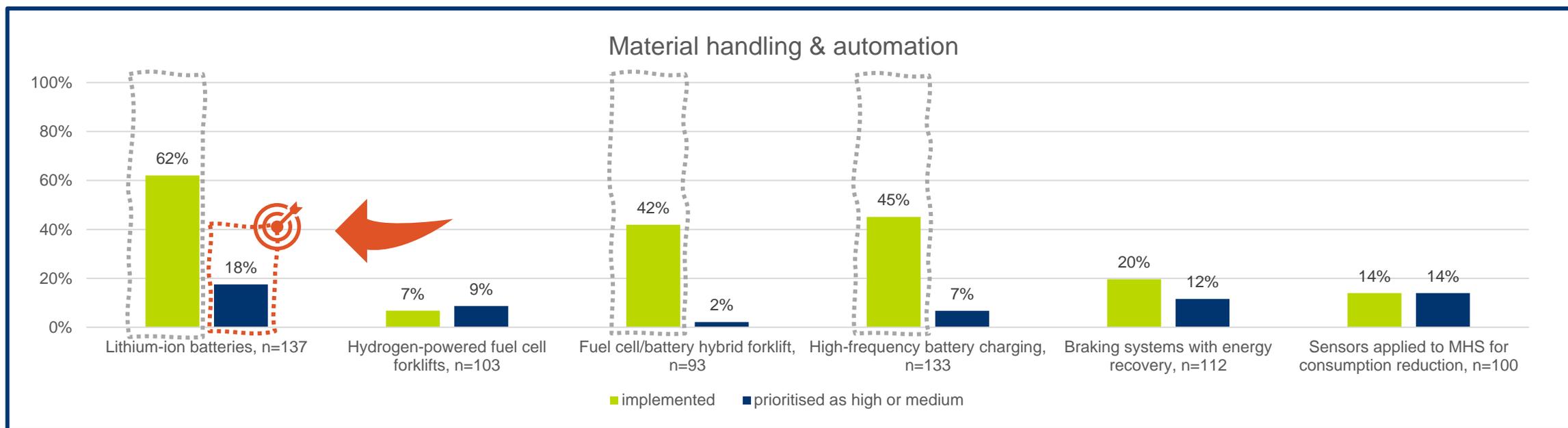
- ▶ **LED lighting** (160 sites) together with **sensors for reducing consumption** (118 sites) are the most implemented solution by far.
- ▶ A relevant share also uses natural lighting and white walls (49%) for energy efficient working conditions.



Material handling and automation

Current adoption vs. prospective scenario

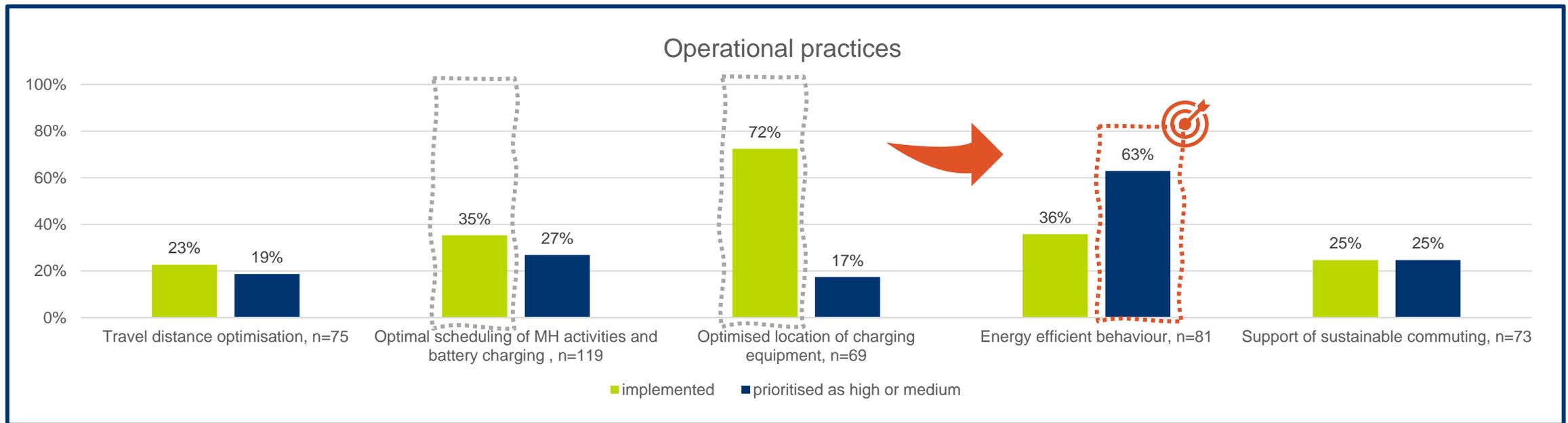
- ▶ Current adoption is mainly concentrated on **forklifts**, especially on the implementation of lithium-ion batteries (85 sites), **high-frequency battery charging** (60 sites) or **fuel cell/battery hybrid forklift** (39 sites).
- ▶ Lithium-ion batteries are **also prioritised** as high or medium for future implementation in 25 sites (18%).



Operational practices

Current adoption vs. prospective scenario

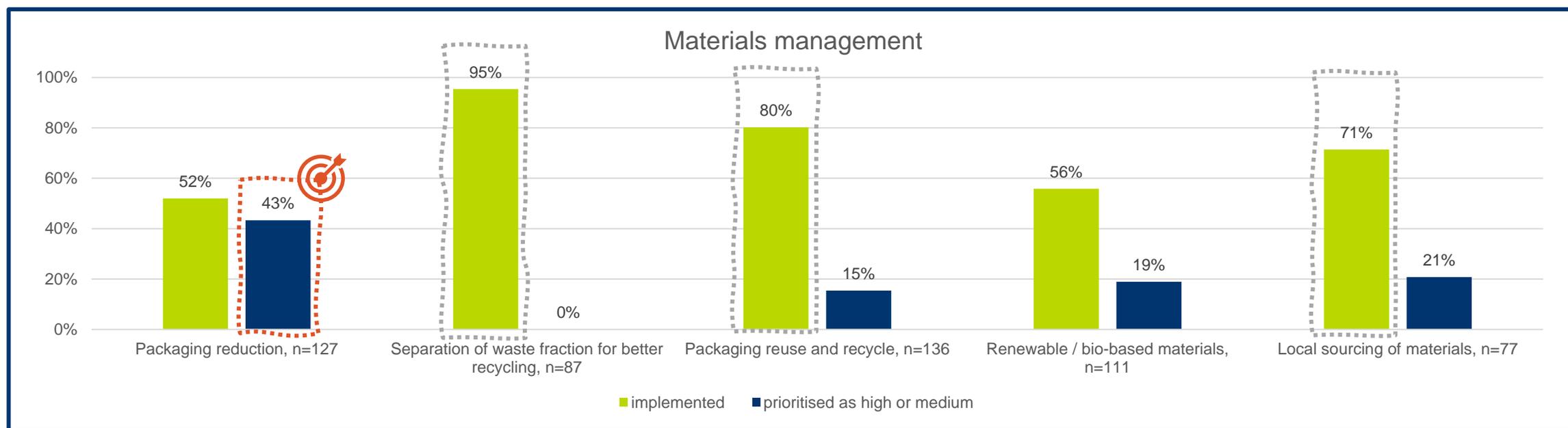
- ▶ Improvement by **optimising the location of charging equipment** of material handling system has been adopted by 50 sites, followed by **optimal scheduling of MH activities and battery charging** (42 sites)
- ▶ **Energy efficient behaviour** is also quite common (30 sites) and has emerged as a clear focus for future implementation (63%).



Material management

Current adoption vs. prospective scenario

- ▶ High adoption: the main levers for companies involve **actions on the packaging materials used**, according to two main strategies:
 - adopting more sustainable **materials** (local sourcing, renewable/bio-based materials), and
 - working on **processes** (packaging reduction, enhancing materials reuse and recycle)



Summary on decarbonisation measures

- ▶ Main focus on **lighting**, **materials management**, and **operational practices** with these latter two being the major areas in terms of **priority** for future interventions.
- ▶ **LED lighting** often coupled with **sensors for reducing consumption** are confirmed as particularly widespread.
- ▶ As per materials management, improved **materials** and more **efficient processes** appear as the key actions.
- ▶ Operational practices often entail both a focus on **MH optimisation** (charging location and scheduling) and an overall commitment towards **energy efficient behaviour**.



German, Italian & Latin American
consortium for resource efficient
logistics hubs & transport

alice

Alliance for
Logistics Innovation
through Collaboration
in Europe

SUSTAINABILITY AND GHG PERFORMANCE AT LOGISTICS HUBS

Joint webinar of the GILA project and ETP ALICE

- GHG emissions quantification of logistics sites aligned with ISO 14083
Jan-Philipp Jarmer, Fraunhofer IML
- Annual market studies & overall GHG performance indicators for logistics hubs
Andrea Fossa, GreenRouter & Kerstin Dobers, Fraunhofer IML
- Possible solutions for decarbonising logistics hubs
Sara Perotti, Politecnico di Milano
- Sustainability of hubs: a key driver for maintaining value over time
Scarlet Romano, Arcadis Germany



© Jaspers-Eyers-Architects -
Photography Pillepe van Gelooven

Trend Study and Development Paths



- ▶ In achieving a climate-neutral building sector (85-95 % of the building stock will exist in 2050), the existing buildings must be strongly considered and renovated.

Master model for sustainable prototype

- ▶ Assessment and Benchmarking of existing Construction types

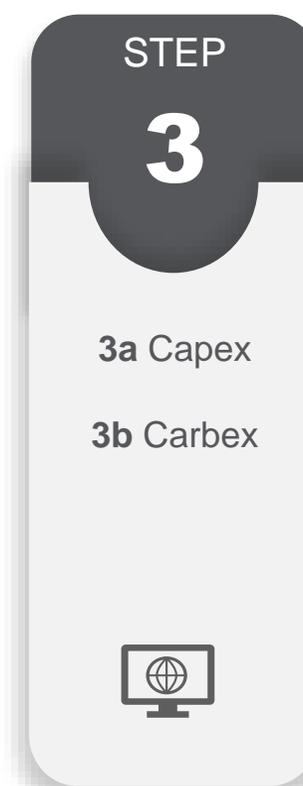
Data Collection
via site visits &
experience



Organization and
Grouping of
Information



Benchmarks



Capex = Capital Expenditure
Carbex = Carbon Expenditure

Master model for sustainable prototype

- ▶ Assessment of existing Construction Types
- ▶ Capex = Capital Expenditure

- 1 The benchmarks were separated into three tables based on the condition of the buildings at the time of assessment (good = markup of 1, fair = markup of 1,1, poor = markup of 1,2).
- 2 The life cycle costs of different building equipment to determine the required investment for maintenance were considered

Condition good				Condition Fair				Condition Poor			
Factor 1				Factor 1,1				Factor 1,2			
Benchmarks Capex per building age (€/sqm) // Office				Benchmarks Capex per building age xx // Office				Benchmarks Capex per building age xxx // Office			
Capex*				Capex*				Capex*			
Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)
10	6,40	25,60	32,00	10	7,04	28,16	35,20	10	7,68	30,72	38,40
20	15,10	60,40	75,50	20	16,61	66,44	83,05	20	18,12	72,48	90,60
30	18,40	73,60	92,00	30	20,24	80,96	101,20	30	22,08	88,32	110,40
40	14,30	57,20	71,50	40	15,73	62,92	78,65	40	17,16	68,64	85,80
50	18,40	73,60	92,00	50	20,24	80,96	101,20	50	22,08	88,32	110,40
Benchmarks Capex per building age (€/sqm) // Warehouse				Benchmarks Capex per building age xx // Warehouse				Benchmarks Capex per building age xxx // Warehouse			
Capex*				Capex*				Capex*			
Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)
10	5,40	21,60	27,00	10	5,94	23,76	29,70	10	6,48	25,92	32,40
20	13,10	52,40	65,50	20	14,41	57,64	72,05	20	15,72	62,88	78,60
30	16,40	65,60	82,00	30	18,04	72,16	90,20	30	19,68	78,72	98,40
40	12,90	51,60	64,50	40	14,19	56,76	70,95	40	15,48	61,92	77,40
50	17,10	68,40	85,50	50	18,81	75,24	94,05	50	20,52	82,08	102,60

Example: An office building constructed in 1990 (age ca. 30 years) and a fair condition has the following Capex (€/sqm) for the next 10 years (2023 – 2032, depending on date of assessment):

Year 1	Years 2-5	Years 6-10
20,24	80,96	101,20

Master model for sustainable prototype

- ▶ Assessment of existing Construction Types
- ▶ Carbox = Carbon Expenditure

- 1 The benchmarks were separated into three tables based on the condition of the buildings at the time of assessment (good = markup of 1, fair = markup of 1,1, poor = markup of 1,2).
- 2 The required investment to transform the existing buildings towards zero carbon buildings, were considered.

Condition	Factor	Condition	Factor	Condition	Factor
good	1	Fair	1,1	Poor	1,2

Benchmarks Capex per building age (€/sqm) // Office				Benchmarks Capex per building age xx // Office				Benchmarks Capex per building age xxx // Office			
Carex*				Carex*				Carex*			
Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)
10	1,70	6,80	8,50	10	1,87	7,48	9,35	10	2,04	8,16	10,20
20	5,60	22,40	28,00	20	6,16	24,64	30,80	20	6,72	26,88	33,60
30	7,70	30,80	38,50	30	8,47	33,88	42,35	30	9,24	36,96	46,20
40	9,30	37,20	46,50	40	10,23	40,92	51,15	40	11,16	44,64	55,80
50	11,30	45,20	56,50	50	12,43	49,72	62,15	50	13,56	54,24	67,80

Benchmarks Capex per building age (€/sqm) // Warehouse				Benchmarks Capex per building age xx // Warehouse				Benchmarks Capex per building age xxx // Warehouse			
Carex*				Carex*				Carex*			
Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)	Age	Year 1 (€)	Year 2 - 5 (€)	Year 6 - 10 (€)
10	1,30	5,20	6,50	10	1,43	5,72	7,15	10	1,56	6,24	7,80
20	4,40	17,60	22,00	20	4,84	19,36	24,20	20	5,28	21,12	26,40
30	6,50	26,00	32,50	30	7,15	28,60	35,75	30	7,80	31,20	39,00
40	7,80	31,20	39,00	40	8,58	34,32	42,90	40	9,36	37,44	46,80
50	9,70	38,80	48,50	50	10,67	42,68	53,35	50	11,64	46,56	58,20

Example: An office building constructed in 1990 (age ca. 30 years) and a fair condition has the following Carbox (€/sqm) for the next 10 years (2023 – 2032, depending on date of assessment):

Year 1	Years 2-5	Years 6-10
8,47	33,88	42,35

Master model for sustainable prototype

- ▶ Assessment of existing Construction Types
- ▶ Capex + Carbex

By considering Capex + Carbex, the following values per time span should be considered:

Invest	Year 1	Years 2-5	Years 6-10
Capex	20,24	80,96	101,20
Carbex	8,47	33,88	42,35
Sum	28,71	114,84	143,55

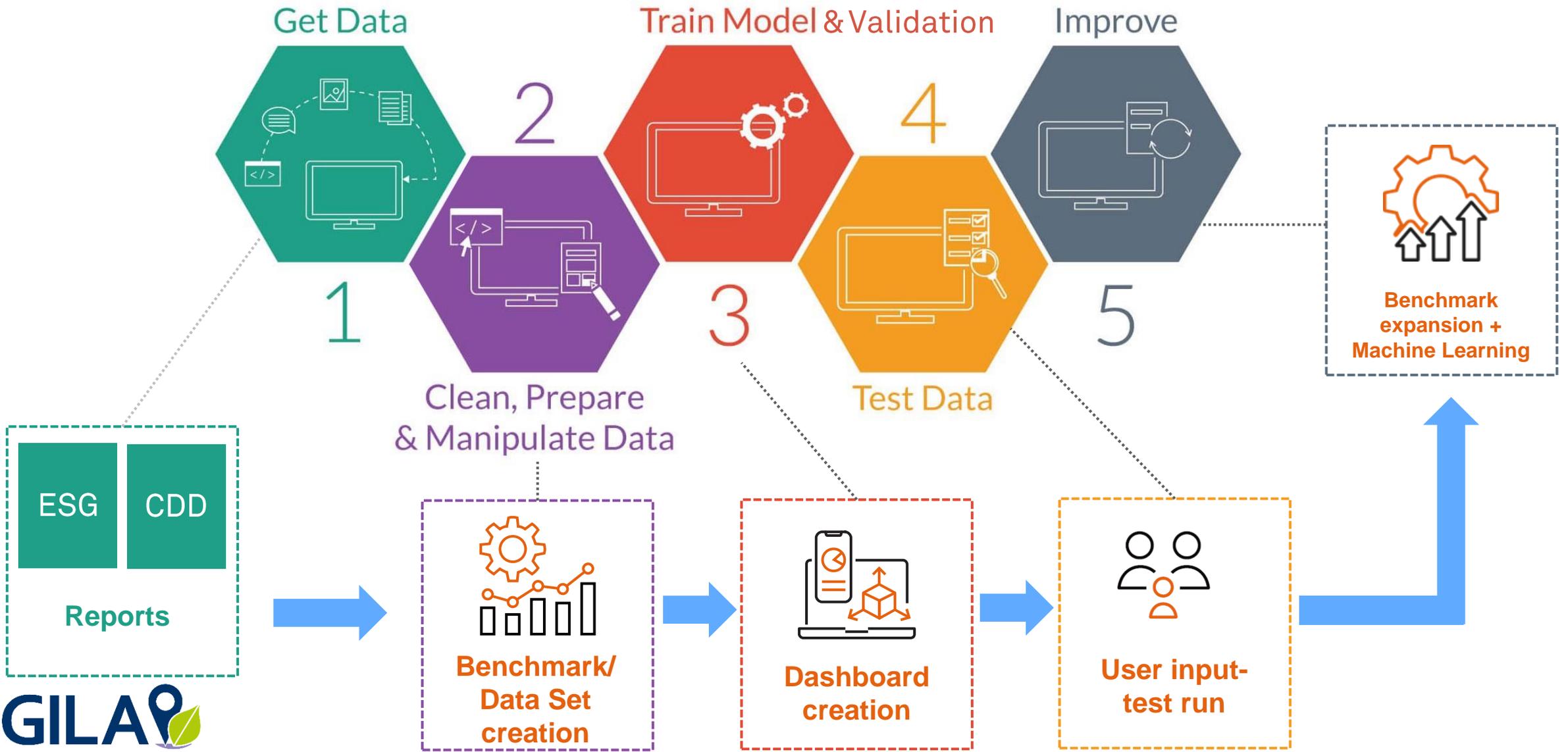
Results:

- ☑ Initial benchmarks for the respective clusters were produced. These benchmarks referred to similar asset classes on similar construction years, whereby the energy consumption, maintenance and repair costs, as well as CO2 emissions were determined and compared.
- ☑ From this evaluation, it was possible to see how legal changes to energy-saving measures (respective amendment of the EnEV and GEG) reduced the energy consumption including the respective emissions of the individual logistics halls.

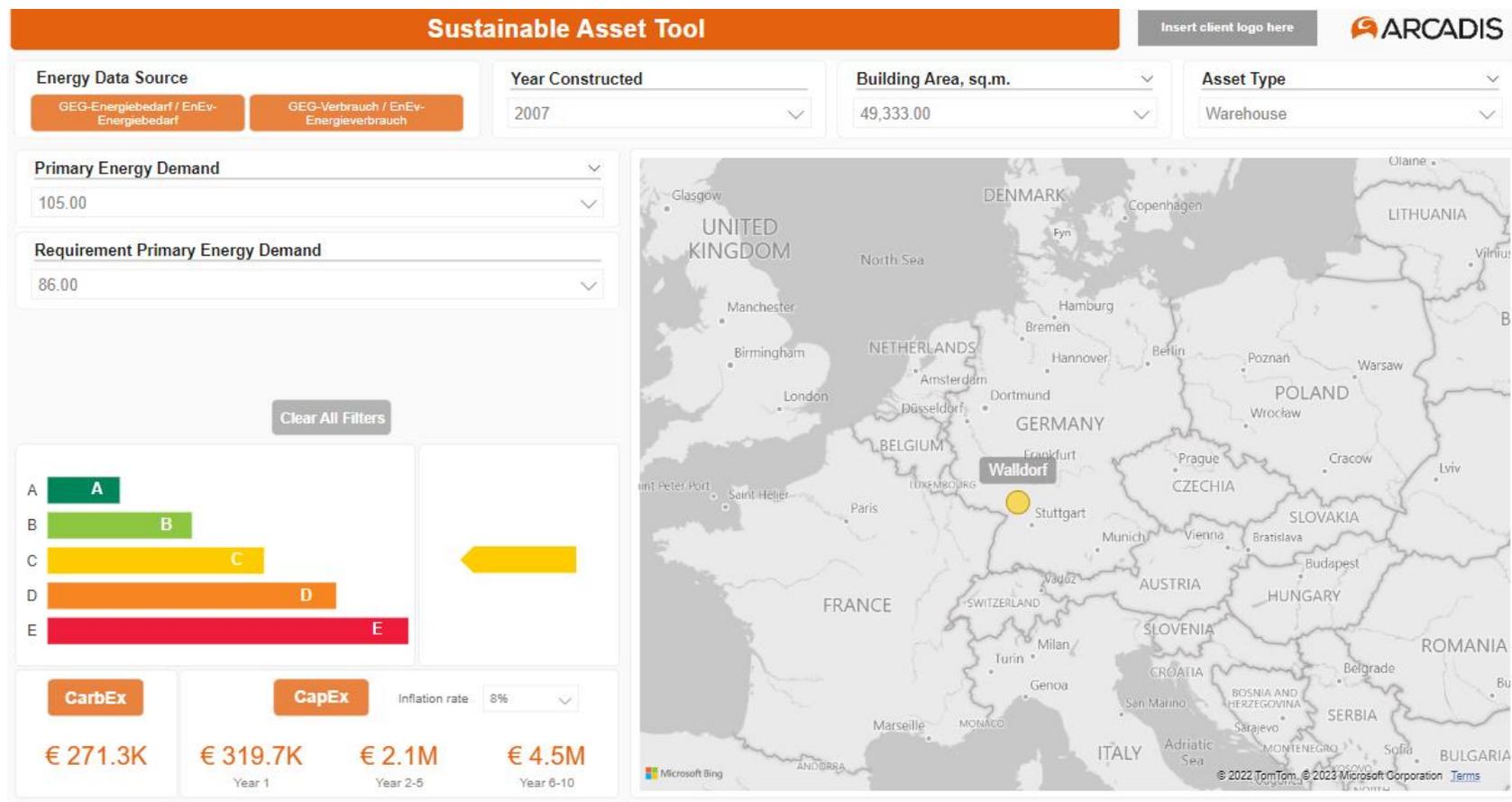
Developing a Sustainable Asset Tool

- ▶ The model/sustainable asset tool is developed as a dashboard with the objective to be:
 - Easy to use and understand.
 - Show numerous data visualizations side by side.
 - Provide a general transparent summary information (quality related to the amount of information available) .
- ▶ The objective of this tool is to provide a platform for owners, FM, researchers, etc., to make better, more informed and data-driven decisions regarding actions that can be used as roadmap towards sustainable logistics sites.
- ▶ The outcomes are:
 - Embodied carbon benchmark
 - Summary Report on Capex (Maintenance Technical Expenditures) and CarbEx (Carbon Expenditures)
 - Summary Report on inflation rates

Dashboard - How our solution works?



Dashboard visualization





German, Italian & Latin American
consortium for resource efficient
logistics hubs & transport



Alliance for
Logistics Innovation
through Collaboration
in Europe

SUSTAINABILITY AND GHG PERFORMANCE AT LOGISTICS HUBS

Thank you for your participation!

Slides of the webinar are provided on <https://reff.Impl.fhg.de>.



**Jan-Philipp
Jarmer**
Fraunhofer IML



**Kerstin
Dobers**
Fraunhofer IML



**Andrea
Fossa**
GreenRouter



**Sara
Perotti**
Politecnico di
Milano



**Scarlet
Romano**
Arcadis
Deutschland



© Jaspers-Eyers-Architects -
Photography Pillipe van Gelooven

References

- DVZ 2019: <https://www.dvz.de/rubriken/logistikimmobilien/detail/news/logistikmaerkte-in-deutschland-eine-bestandsaufnahme.html>
- McKinnon, A. (2018): Decarbonizing Logistics, ISBN 978-0-7494-8047-9
- Rüdiger, David; Dobers, Kerstin; Ehrler, Verena Charlotte; Lewis, Alan (2017): Carbon footprinting of warehouses and distribution centers as part of road freight transport chains. 4th International Workshop on Sustainable Road Freight Transport. Cambridge, 30.11.2017.
- S. Perotti, M. Coslovich, E. Granata (2023): Transitioning towards net-zero warehouses: empirical insights and best practices in Italy, Proceedings of the 12th International Conference on Industrial Technology and Management (ICITM), 16th-18th February, Cambridge (UK).
- UBA 2023: <https://www.umweltbundesamt.de/daten/klima/treibhausgas-emissionen-in-deutschland#nationale-und-europaische-klimaziele>
- World Economic Forum WEF (2009): Supply Chain Decarbonization. The Role of Logistics and Transport in Reducing Supply Chain Carbon Emissions